

# **Patient Plans of Care for Inpatient Facilities**

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This section contains information to help providers complete written patient plans of care in accordance with Federal regulations.

## **Patient Plans of Care**

Institutional providers such as acute hospitals, psychiatric hospitals, and Nursing Facilities Level B must include a written Plan of Care in each patient’s medical record.

Individual written plans are required by *Code of Federal Regulations* (CFR), Title 42, to be approved and signed by a physician. They should include:

- Diagnosis, symptoms, complaints and complications;
- Description of individual’s functional level;
- Objectives;
- Orders for medication, treatments, restorative and rehabilitative services, activities, therapies, social services, diet and special procedures;
- Plans for continuing care; and
- Plans for discharge.

State reviewers will monitor federal requirements during onsite and/or annual medical reviews.

## **CFR, Title 42**

Providers can refer to the following CFR, Title 42, sections pertaining to Plans of Care:

### **«CFR, Title 42 Plans of Care Table»**

<b>Facility Type</b>	<b>CFR Section</b>
Acute Hospitals	Section 456.80
Psychiatric Hospitals	Section 456.180
Skilled Nursing Facilities	Section 456.280

or, note the following summary of CFR, Title 42:

## Acute Hospital Written Plan of Care

- I. The Acute Hospital Written Plan of Care
  - (a) Before admission of a patient to a hospital or before authorization for payment, a physician and other personnel involved in the care of the individual must establish a written Plan of Care for each applicant or recipient.
  - (b) The Plan of Care must include:
    - (1) Diagnoses, symptoms, complaints, and complications indicating the need for admission;
    - (2) A description of the functional level of the individual;
    - (3) Any orders for –
      - (i) Medications,
      - (ii) Treatments,
      - (iii) Restorative and rehabilitative services,
      - (iv) Activities,
      - (v) Social services, and
      - (vi) Diet;
    - (4) Plans for continuing care, as appropriate;
    - (5) Plans for discharge, as appropriate.
  - (c) Orders and activities must be developed in accordance with the physician's instructions.
  - (d) Orders and activities must be reviewed and revised as appropriate by all personnel involved in the care of an individual.
  - (e) A physician and other personnel involved in the recipient's case must review and sign each Plan of Care at least every 60 days.

## Psychiatric Hospital Written Plan of Care

### II. The Psychiatric Hospital Written Plan of Care

- (a) Before admission of a patient to a psychiatric hospital or before authorization for payment, the attending physician or staff physician must establish a written Plan of Care for each applicant or recipient.
- (b) The Plan of Care must include:
  - (1) Diagnoses, symptoms, complaints, and complications indicating the need for admission;
  - (2) A description of the functional level of the individual;
  - (3) Objectives
  - (4) Any orders for –
    - (i) Medications,
    - (ii) Treatments,
    - (iii) Restorative and rehabilitative services,
    - (iv) Activities,
    - (v) Therapies
    - (vi) Social services
    - (vii) Diet, and
    - (viii) Special procedures recommended for the health and safety of the patient;
  - (5) Plans for continuing care, including review and modification to the Plan of Care; and
  - (6) Plans for discharge.
- (c) The attending or staff physician and other personnel involved in the recipient's care must review and sign each Plan of Care at least every 90 days.

## **Nursing Facility Level B Written Plan of Care**

- III. The Skilled Nursing Facility Written Plan of Care (includes distinct parts of acute hospitals and NF-Bs)
- (a) Before admission of a patient to an NF-B or before authorization for payment, the attending physician must establish a written Plan of Care for each applicant or recipient in an NF-B.
  - (b) The Plan of Care must include:
    - (1) Diagnoses, symptoms, complaints, and complications indicating the need for admission;
    - (2) A description of the functional level of the individual;
    - (3) Objectives
    - (4) Any orders for –
      - (i) Medications,
      - (ii) Treatments,
      - (iii) Restorative and rehabilitative services,
      - (iv) Activities,
      - (v) Therapies
      - (vi) Social services
      - (vii) Diet, and
      - (viii) Special procedures recommended for the health and safety of the patient;
    - (5) Plans for continuing care, including review and modification to the Plan of Care; and
    - (6) Plans for discharge.
  - (c) The attending or staff physician and other personnel involved in the recipient's care must review and sign each Plan of Care at least every 60 days.

**<<Legend>>**

<<Symbols used in the document above are explained in the following table.>>

<b>Symbol</b>	<b>Description</b>
<<	This is a change mark symbol. It is used to indicate where on the page the most recent change begins.
>>	This is a change mark symbol. It is used to indicate where on the page the most recent change ends.